

Controller Nicki Gottschall called the meeting of the Lycoming County Retirement Board to order at 10:53 a.m. Thursday, February 12, 2026 in the Commissioners' Board Room, third floor, Third Street Plaza. Board members present included: Commissioner Scott Metzger, Commissioner Mark Mussina, Commissioner Marc Sortman and Treasurer Cindy Newcomer. Also in attendance was Solicitor Christopher Kenyon, Director of Operations Shannon Barnes, Seth Lynn from Dahab Associates and Brett and Linda Meckley.

Treasurer Newcomer made a motion to accept the November 13, 2025 meeting minutes. Commissioner Sortman seconded the motion and it passed unanimously.

Treasurer Newcomer made a motion to accept the 4th quarter 2025 invoice from Dahab Associates in the amount of \$ 18,622.70. Commissioner Sortman seconded the motion and it passed unanimously.

Commissioner Metzger made a motion to accept the 4th quarter 2025 invoice from Foster & Foster in the amount of \$ 6,250.00. Commissioner Mussina seconded the motion and it passed unanimously.

Commissioner Metzger made a motion to accept the 1st quarter 2026 invoice from Foster in Foster in the amount of \$ 7,150.00 which included military buyback calculations. Commissioner Mussina seconded the motion and it passed unanimously.

Seth Lynn from Dahab Associates presented the 4th quarter 2025 performance report for the Retirement Fund. Commissioner Mussina made a motion to accept the report as presented. Treasurer Newcomer seconded the motion and it passed unanimously.

Retirement Board reporting was presented from November 7, 2025 through February 6, 2026 (please see next page). Commissioner Sortman made a motion to accept the report as presented. Commissioner Mussina seconded the motion and it passed unanimously.

RETIREMENT BOARD MINUTES 02/12/2026

Retirement Board Reporting (11/07/2025 through 02/06/2026)

Name	Category	Hire Date	Death Date	Employment End Date	Vested Date	Retirement Date	Option Choice	Monthly Amount	Lump Sum Amount
Stevens, Molly R.	Refund	1/27/2025		9/17/2025					\$2,327.25
Eck, Daniel P.	Vesting	5/31/2018		4/17/2025	4/18/2025				
Breen, Kaitlyn J.	Refund	1/29/2024		10/31/2025					\$4,240.86
Dwinnells, Jonathan F.	Refund	12/13/2021		11/21/2025					\$12,726.63
Leard, Connor J.	Refund	7/21/2025		10/28/2025					\$1,152.58
Perez, Kristin M.	Refund	7/10/2023		11/14/2025					\$10,299.41
Ferguson, Quentin L.	Refund	7/1/2024		11/14/2025					\$5,302.47
Hutchins, Jeffrey L.	Vesting	2/23/2020		11/10/2025	11/11/2025				
Divers, Zachary A.	Refund	6/17/2024		6/5/2025					\$3,242.79
Burden, Maurice	Death	3/29/1993	11/12/2025	8/14/2020		8/15/2020	4B	\$1,241.29	\$108,969.96
Dunkleberger, Bryssa A.	Refund	5/9/2022		5/2/2025					\$11,549.58
Jett, Jalisa J.	Refund	6/9/2025		6/12/2025					\$49.16
Lee, Adrian	Refund	9/11/2023		6/6/2025					\$9,309.34
Phillips, Hailey A.	Refund	4/7/2025		5/30/2025					\$330.41
Starr, Stephanie J.	Refund	5/19/2025		6/13/2025					\$96.14
Hoffman, Taquan A. L.	Refund	10/6/2025		11/7/2025					\$413.50
Cortright, Rachel L.	Refund	7/10/2023		11/30/2025					\$14,822.55
Fleming, Maleick A.	Refund	8/29/2022		12/5/2025					\$13,023.38
Lugo, Carlos E.	Refund	10/13/2022		12/3/2025					\$10,765.50
Taylor, Caitlyn S.	Refund	1/2/2024		12/5/2025					\$5,431.21
Haas, Mark L.	Vesting	4/19/2021		12/5/2025	12/6/2025				
Shultz, Mandy M.	Refund	6/16/2025		10/23/2025					\$929.57
Ganim, Adam J.	Refund	5/5/2025		9/12/2025					\$1,368.53
Comly, Amber R.	Refund	7/14/2025		11/30/2025					\$1,423.70
Kuhns, Rhon A.	New Retiree	11/20/2005		12/2/2025		12/3/2025	2	\$1,764.99	
Welteroth, Adam C.	Vesting	3/28/2011		12/4/2025	12/5/2025				
Betz, Thomas B.	Refund	2/14/2021		12/10/2025					\$22,989.87
Blackstock, Tytianna Z.	Refund	7/14/2025		12/11/2025					\$1,508.52
Young, Luke A.	Refund	4/28/2025		12/20/2025					\$2,767.29
Hubbard, David L.	New Retiree	3/28/2016		12/5/2025		12/6/2025	4A	\$631.02	\$54,650.03
Cleveland, Diana L.	New Retiree	1/8/2007		12/29/2025		12/30/2025	No	\$2,358.02	
Cummings, Penelope J.	New Retiree	11/28/2011		12/22/2025		12/23/2025	No	\$1,192.42	
Pick, Brian E.	New Retiree	3/8/1999		12/30/2025		12/31/2025	No	\$3,662.10	
Fox, Laurel A.	New Retiree	10/3/1991		12/30/2025		12/31/2025	No	\$6,301.44	
Fox, Gary L.	New Retiree	11/4/2002		12/30/2025		12/31/2025	2	\$2,146.48	
Hamm, Shirley M.	New Retiree	11/19/2001		12/30/2025		12/31/2025	No	\$3,540.79	
Kreisher, Roni L.	New Retiree	10/12/1987		12/30/2025		12/31/2025	2	\$6,798.87	
Mull, Sharon R.	New Retiree	8/27/2007		12/27/2025		12/28/2025	No	\$1,724.81	
Trate, Steven J.	New Retiree	2/22/1994		12/26/2025		12/27/2025	2	\$5,675.21	
Seldon, Davon S.	Refund	5/20/2024		12/12/2025					\$6,808.12
Rowles, Isaac M.	Refund	7/7/2025		1/2/2026					\$2,116.09
Rook, Jerri R.	Vesting	1/4/2010		1/2/2026	1/3/2026				
Folk, Stacey A.	Refund	7/31/2023		1/2/2026					\$12,834.62
Whitenight, Steven E.	Vesting	8/7/2023		12/31/2025	1/1/2026				
Baylor, Beth A.	New Retiree	11/6/2000		12/31/2025		1/1/2026	3	\$4,201.05	
Beaver, Bradley A.	Refund	8/1/2022		11/21/2025					\$18,807.85
Kilpatrick Jr., William H.	Death	4/19/1987	1/12/2026	12/12/2008		12/13/2008	4B	\$1,261.25	
Gillen, Emmalyn E.	Refund	10/29/2023		12/5/2025					\$8,109.90
Wiseman, Laura L.	Refund	3/10/2025		12/1/2025					\$1,901.91
Lusk, R. Mark	New Retiree	3/11/2007		1/5/2026		1/6/2026	2	\$2,440.03	
Dieter, Denise L.	QDRO							\$700.00	
King, McKenzie L.	Refund	10/20/2025		12/23/2025					\$743.97
Hills, Florence J.	Death	10/19/1973	1/14/2026	10/26/1981	10/27/1981	1/18/1985	No	\$267.82	
McCusker, Andru R.	Refund	2/18/2025		9/11/2025					\$1,771.01
Evans, Logan M.	Refund	9/22/2025		10/22/2025					\$285.93
Losinger, Danielle N.	Refund	9/2/2025		10/17/2025					\$695.10
Losell, Justin W.	Refund	7/31/2022		1/30/2026					\$22,142.04

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The meeting was adjourned by Controller Gottschall at 11:10 a.m.

Respectfully submitted by:

Nicki S. Gottschall
Nicki S. Gottschall, Secretary

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